



Prosperoware CAM: Bulk Updates Capabilities

Licensing C1 and C3 Offerings



Bulk Update Feature	C1	C3	Explanation
Update workspaces metadata	✓	✓	In C1, this can be done either through the automated provisioning scripts (e.g., queries against time & billing system) or manually using a CSV upload.
Update workspace security	✓	✓	In C1, this can be done either through the automated provisioning scripts (e.g., queries against time & billing system) or manually using a CSV upload.
Delete or append to workspace metadata		✓	Delete features are only available in C3.
Update workspace name	✓	✓	In C1, this can be done either through the automated provisioning scripts (e.g., queries against time & billing system) or manually using a CSV upload.
Update folder metadata	✓	✓	In C1, this can be done either through the provisioning scripts or manually using a CSV upload.
Update folder security	✓	✓	In C1, this can be done either through the provisioning scripts or manually using a CSV upload.
Delete or append to folder metadata		✓	Delete features are only available in C3.
Update folder name	✓	✓	In C1, this can be done by updating the folder name in the workspace template, then applying those changes to workspaces previously created based on that template. Otherwise, this requires C3.
Update document metadata	✓	✓	With C1, this can only be done if the documents inherit metadata from the folder or workspace, as you can only make metadata or security changes to workspaces or folders. To modify document metadata or security outside of the workspace or folder, C3 is required.

Bulk Update Feature	C1	C3	Explanation
Update document security	✓	✓	With C1, this can only be done if the documents inherit metadata from the folder or workspace, as you can only make metadata or security changes to workspaces or folders. To modify document metadata or security outside of the workspace or folder, C3 is required.
Delete or append to document metadata		✓	Delete features are only available in C3.
Search for a single workspace and make metadata or security changes	✓	✓	This can be done from the CAM Matters tab (data map).
Search for folders and make metadata or security changes		✓	This requires C3 in order to search for folders.
Search for multiple workspaces to make metadata or security changes		✓	Requires C3.
Update workspace template	✓	✓	
Reassign workspace template	✓	✓	You can reassign the template on a workspace previously created from another template.
Update workspace metadata or security if the metadata or security changes on the workspace template	✓	✓	
Add folders	✓	✓	Available if the workspace was created from a CAM Template.
Delete folders	✓	✓	Available if the workspace was created from a CAM Template.
Move folders		✓	Requires C3.
Move documents		✓	Requires C3.



About Prosperoware

We are a thought-leading software enterprise company for a digitized world. Our core competency is expert understanding of enterprise systems, data and processes in organizations and, building technology for transformative change. We develop software for privacy and regulatory compliance for content systems, and financial matter management. Our customers include half of the Global Top 20 and Am Law 20 200, 64% of the Am Law 100, 25% of the UK Top 50, more than 40 global corporations - including many Fortune 500, and the Big Four accounting firms.